

# European Space Technology Harmonisation

ADCSS 2016

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# european space technology harmonisation



#### **Purpose of ESA**



"To provide for and promote, for exclusively peaceful purposes, cooperation among European states in space research and technology and their space applications."

**Article 2 of ESA Convention** 

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European Space Agency

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Pace Agency

# **Objectives of Space Technology**



- Enabling the future science and service driven missions, launchers and infrastructure
- 2. Strengthening the competitiveness of European industry
- 3. Fostering innovation and technical excellence
- 4. Assuring non-dependence on critical space technologies

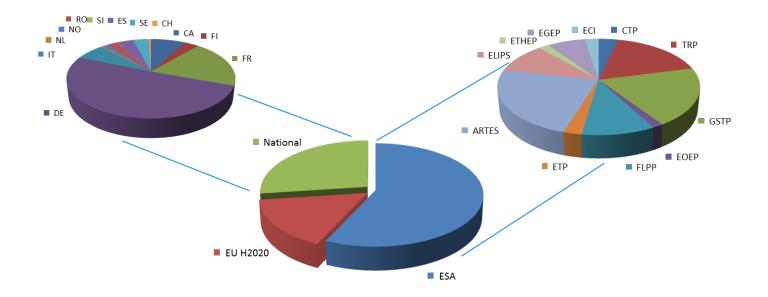


 Transferring technology from space to non-space applications ('spinoff'), and bringing innovations from outside the space sector to use in the design of new space systems ('spin-in')

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# Space Technology Budget in Europe



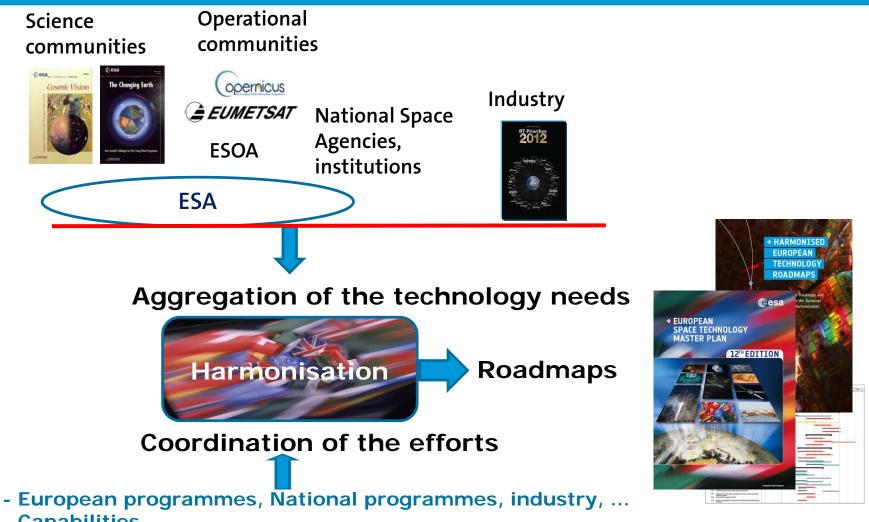


European Space Institutional Technology R&D average yearly budget of over **680M€** (figures from **ESTMP 2016 edition**)

~ 390 M€ ESA funding/year in ESA technology development lines help prepare over 4B€ of investments in missions / launchers / space infrastructures developments and for European industry's competitiveness

# **From Needs to Roadmaps**





- Capabilities

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# Variety of Technology Coordination initiatives in Europe – some examples



pace technology

harmonisation

- Roadmaps across European Programmes for broad set of Technologies
  - **European Space Technology Harmonisation**
- Roadmaps for specific areas across European Programmes
  - European Space Components Coordination (complementary with harmonisation)
  - SAVOIR (input to Harmonisation) SAVOIR
- ESA Service Domain Specific / Programme Specific Technology Roadmaps
  - ESA Science (consistent with harmonisation), EGEP, ...
  - ESA roadmaps for Exploration (consistent with harmonisation)
  - H2020 specific SRC PSA projects on H2020 roadmaps
- Other ESA thematic / ESA Cross-cutting initiatives
  - **EC-ESA-EDA Non-Dependence Action Lists**
  - Future Instrument Technologies (roadmaps through harmonisation)
    - CleanSpace (consistent with harmonisation)
    - Space and Energy (consistent with harmonisation)
- National Agency Technology Roadmaps (input harmonisation via THAG)
- Industry prepared Roadmaps / R&T priorities across Europe
  - Eurospace R&T priorities reflected in input to Harmonisation via Eurospace

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esa



# Harmonisation Objectives – since 2001



- "Fill strategic gaps" and "Minimise <u>unnecessary</u> duplications"
- Consolidate European Strategic capabilities
- Achieve a coordinated and committed European Space Technology Policy and Planning
- Contribute to ensuring continuity and coherence between Technology and Industrial Policies







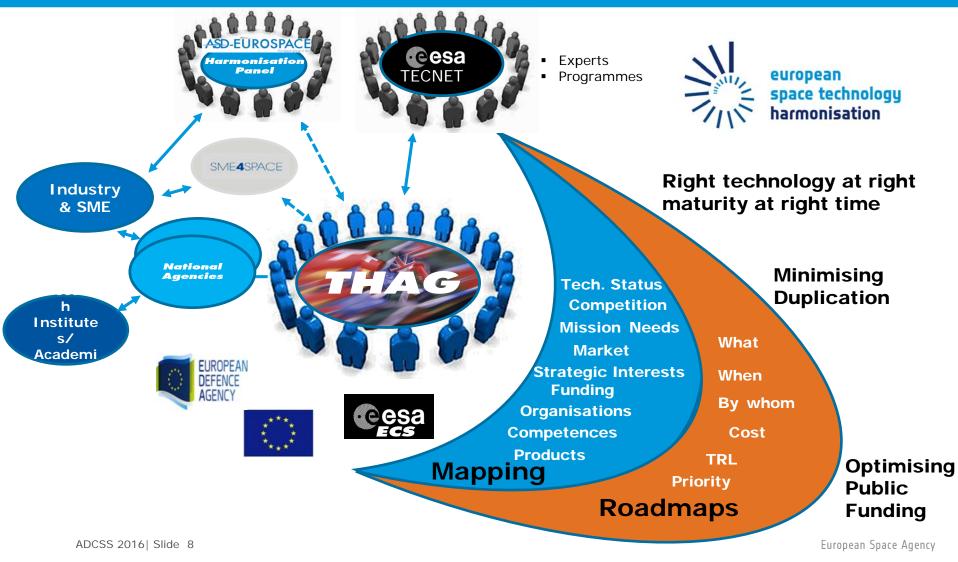
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#### **Broad Participation**





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# **Over 50 Harmonised Technology areas**

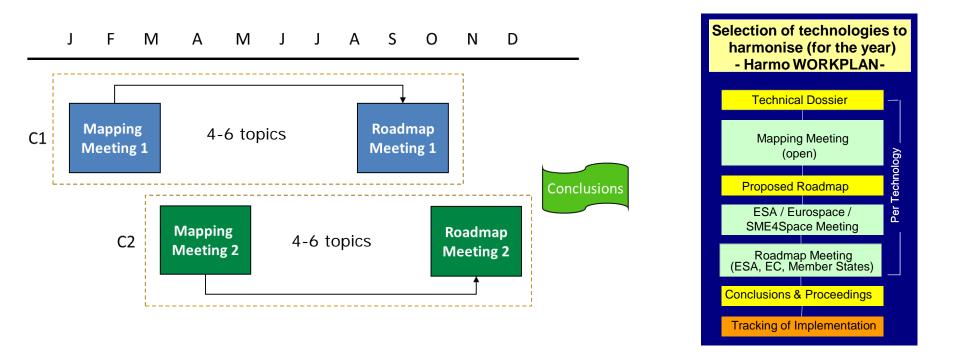


- ✓ Automation and Robotics
- ✓Cryogenics and Focal Plane Cooling
- ✓SAR
- ✓On Board Radio Navigation Receivers
- ✓Thermal SW tools & Space Environment SW I/F
- ✓Aerothermodynamics tools
- Electro-Chemical Energy Storage (Batteries + Fuel Cells)
- ✓Microelectronics ASIC/FPGA
- Chemical propulsion (Components, Micropropulsion)
- ✓Green Propulsion
- Electrical Motors
- ✓ Ground Systems SW (+ functional verification)
- ✓ Data Systems and On-Board Computers
- ✓On Board Payload data processing
- ✓On Board Software
- ✓TT&C Transponders and Payload Data Transmitters
- Pyrotechnic Devices
- ✓Two Phase Heat Transport Systems
- ✓Power Management and Distribution
- ✓Inflatable and Deployable structures
- ✓ Solar Array Drive Mechanisms
- ✓Upper stage propulsion
- Avionics Embedded Systems
- ✓Optical Communication for space
- System Data Repository
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- ✓Microwave Power Breakdown Modelling and Characterisation
- ✓Antenna Reflectors for Telecom
- ✓ Technologies for Hold-down, Release and Separation Systems
- ✓Critical Active RF Technologies
- ✓ Electric Propulsion Technologies
- ✓ Electric Propulsion Pointing Mechanisms
- ✓ Solar Cells and Solar Generators
- ✓ AOCS Sensors and Actuators
- ✓High Pressure Tanks and Vessels
- ✓Composite Materials
- ✓ Space Radiation Environment Models and In-orbit Monitors
- ✓Radiation Test Facilities and Engineering Tools
- ✓Array Antennas
- ✓Lidar Critical Subsystems
- Frequency & Time Generation and Distribution Space
- ✓Frequency & Time Generation and Distribution Ground
- ✓ Technologies for Optical Remote Passive Instruments Detectors
- ✓Technologies for Optical Remote Passive Instruments Structures, Mirrors
- ✓Technologies for Passive mm and sub-mm Wave Instruments
- ✓ System Modelling and Simulation Tools
- ✓ Technologies for Formation Flying Metrology
- ✓Position Sensors
- ✓Micro-Nano Technologies
- ✓Additive Manufacturing
- ✓Multi-body Dynamic Simulation
- ✓ Ground Station Technology

#### How it works





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# Output of Technology Harmonisation (1/2) Cesa

Per Technology addressed:

Mapping of the situation inside and outside Europe, including identification of critical issues. Technical Dossiers provide a complete overview on technology addressed.

	-										
Product Name	Space Unit (SU) Name	Country	GPT System	GPT Product (Equipment, BB, C&P)	GPT Product Description	SU Role in the Supply Chain	Current TRL	Name (Unit)	Value	Name (Unit)	Value
IPPAAL	Aalborg University	Denmark	I-E On-board SW	I-E-4 Other	1.5.4.4 -			Function	Formal Methods	Portability	
			I-E On-board						WCET		
IT WORT	Absint	Germany	SW	I-E-4 Other	II-E-4-a -			Function	analysis	Portability	LEON
INAT-PRO	AdaCore	France	E-E On-board SW	I-E-2 Libraries	II-E-2-a Packet Utilization Standard			Function	ADA Cross compiler	Portability	ERC-32, LEON-II
lava development nethods and tools - lava Processor	AED	France	I-E On-board SW	I-E-4 Other	1640-	Research and Testing	3	Function		Portability	Java Processor
acc.	Aeroflex Gaisler	Sweden	I-E On-board SW	I-E-1 Operating Systems	1-5-1-4-			Function		Portability	ERC-32, LEON-II, LEON-III, LEON-III
Cos	Aeroflex Gaisler	Sweden	I-E On-board	I-E-1 Operating Systems	1-6-1-4 -			Function		Portability	ERC-32, LEON-II, LEON-III, LEON-III (MMU)
3004128442	Aeroflex Gaisler	Sweden	I-E On-board	8-E-2 Libraries	II-E-2-a Packet Utilization Standard			Function	Cross compilers CIC++	Portability	ERC-32, LEON-II, LEON-III
.inux	Aeroflex Gaisler	Sweden	I-E On-board SW	E-E-1 Operating Systems	1614-			Function		Portability	ERC-32, LEON-II, LEON-III, LEON-III (MMU)
LynxOS	Aeroflex Gaisler	Sweden	II-E On-board SW	I-E-1 Operating Bystems	11-E-1-a -			Function		Portability	ERC-32, LEON-II, LEON-II, LEON-II (MMU)
Success	Acreflex Gaisler	Sweden	I-E On-board RW	I-E-1 Operating Systems	1-5-1-e -			Function		Portability	ERC-32, LEON-II, LEON-III, LEON-III (MMU)

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HARMONISATION PROCESS AND THAG.

Cesa

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3.1.2	Technology State of the Art in Europe	
3.1.3	Competitiveness and Benchmarking	
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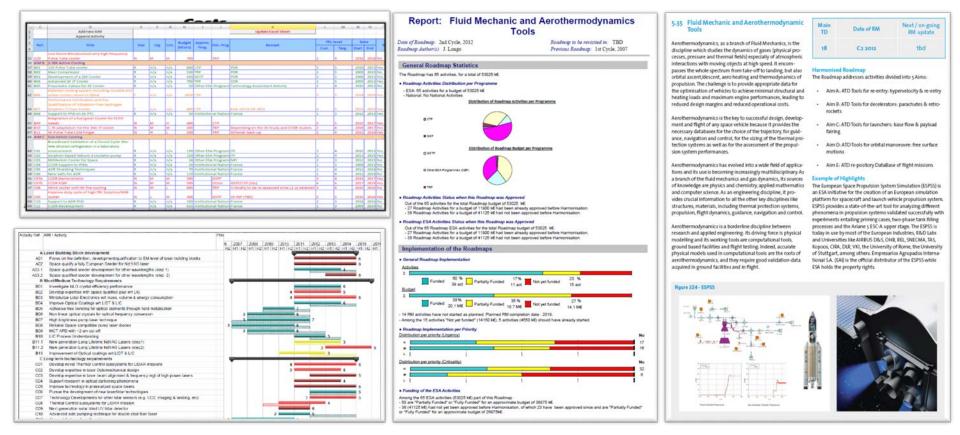


On-Board Software TD 4.2Draft (2.06) doc

# Output of Technology Harmonisation (2/2) CSA

Per Technology addressed:

- Technology Roadmaps agreed at European Level with ESA, National Delegations and Industry. Note: Roadmaps are recommendations for decision makers and not IPC Workplans / Procurement plans.
- Recommendations agreed with ESA, National Delegations and Industry



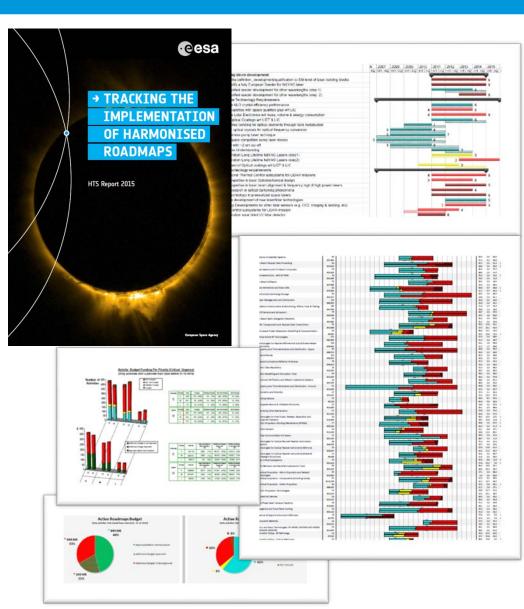
# Follow-up / TRACKING Implementation CSA



- Yearly Monitoring and Reporting on the implementation of the agreed Harmonised Roadmaps in ESA and Member State technology programmes
- Data collected from ESA experts and THAG
- Aggregated statistic and Key Performance Indicator (KPI) for ESA Council
- Individual reports for each Harmonised Roadmap

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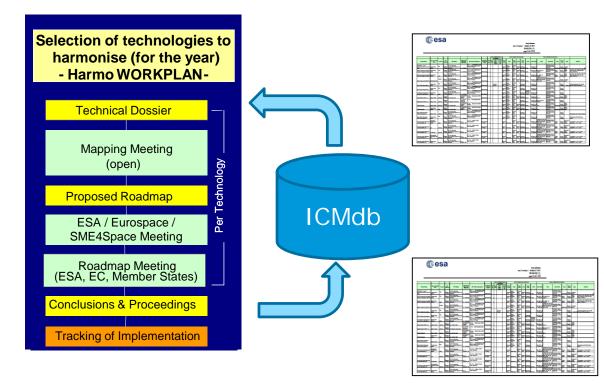
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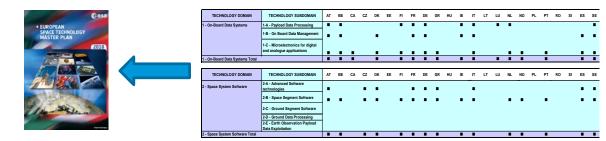


# Industry Capability Mapping (ICM) db

- Through the harmonisation process, information on products and competences of Space Units is reviewed, updated and validated
- Tables of the Technical Dossier concerning European State of the Art are generated by the ICMdb at the beginning of a harmonisation cycle
- The tables are updated through the harmonisation and reintroduced in the database at the end of a harmonisation cycle
- Competence tables generated for ESTMP

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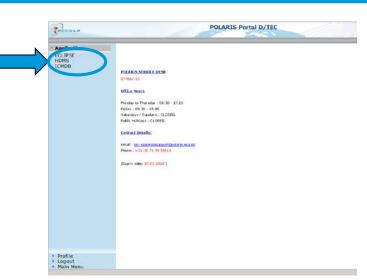


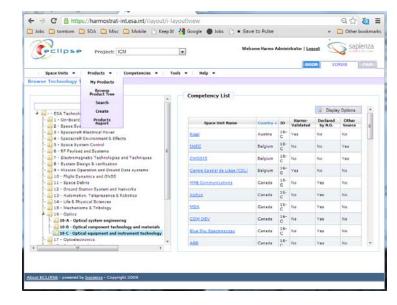


### ICM Database + HDMS Access

- All Harmonisation documents (TDs, RM, etc) available in the HDMS (Harmonisation Data Management System))
- Both the ICM DB and the HDMS are accessible online through https://harmostrat.esa.int
- Access is available upon request for all European Space Community representatives, ESA Community and THAG Delegates.
- Industry is encouraged to review the ICMdb and suggest updates through the Harmonisation process (via Eurospace, SME4Space and ESA Delegations) or directly to ESA

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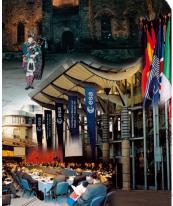
## **European Space Technology Master Plan** - ESTMP

- Since its first publication over 10 years ago, the ESTMP is now a well established document and a true Master Plan for Space Technology development in Europe
- Includes information from ESA, its Member States and European Cooperating States, EC, EDA and other European technology stakeholders
- Provides visibility on the agreed European Roadmaps, their status and the European technology plans that implement them
- It is a shared instrument, resulting from cooperation amongst ESA, its Member States and other European stakeholders
- 2016 edition to be published in November
- Electronic version of the ESTMP can be requested by sending and e-mail to *estmp@esa.int* ADCSS 2016| Slide 16

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**SPACE TECHNOLOGY** MASTER PLAN

12<sup>TH</sup> EDITION



#### **Critical Space Technologies for European Strategic Non-Dependence - 2016**

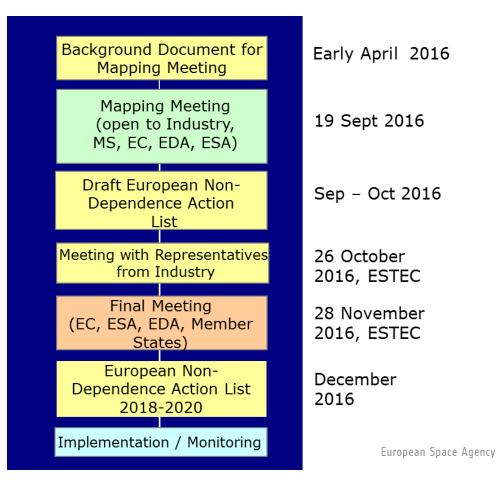


- The Commission-ESA-EDA Joint Task Force (JTF) is running the
  - European Non-dependence process in 2016 with European stakeholders
- The objective is to agree on an updated list of Actions for
   2018-2020 timeframe, to be
   used as an input for the
   preparation of institutional
   programmes addressing
   technology non-dependence



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# 1<sup>st</sup> Cycle 2016 – Harmonisation of Avionics



# Harmonisation Topic

Avionic Embedded Systems

Data Systems and On-Board Computers

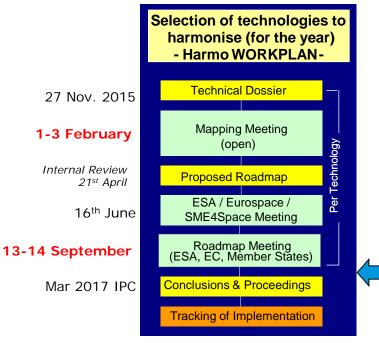
**On-Board Payload Data Processing** 

Microelectronics: ASIC and FPGA

- Mapping meetings (1-3 February)
  - > 80 participants from 16 countries, European Commission
  - Coordination with CTB
- Roadmap meetings (13-14 September)

> 4 Roadmaps discussed. Final documentation being prepared

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### Conclusions



- There is an acknowledged need to coordinate, harmonise and share information to ensure complementarity, promote synergies and avoid unnecessary duplication
- The European Space Technology Harmonisation is an established process, mapping the situation and establishing Harmonised Roadmaps with European stakeholders across the various European Programmes for a broad set of Technologies
- Success of the Harmonisation process depends on an active participation of all stakeholders and your continued support



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# THANK YOU

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