

# **ISAM and Space Safety**

**Protecting our Planet, Humanity and Assets from Space Hazards** 



## **Agenda September 16th**



Tuesday 16th September 2025		
Start-End Time	Session Name	
13:00-14:00	Badge Pick Up	
14:00-14:30	Welcome & Preparation of the CM25 S2P	
14:30-15:00	Introduction to ISAM at ESA strategic approach	
15:00-15:30	Roundtable: ESA use cases for ISAM	
15:30-16:00	Networking Pause	
16:00-17:30	Projects in implementation	

## **Agenda September 17th**



Wednesday 17th September 2025		
Start-End Time	Session Name	
09:00-09:30	Welcome Coffee	
09:30-11:00	Future projects I	
11:00-11:30	Networking Pause	
11:30-13:00	Future projects II	
13:00-14:00	Lunch Break	
14:00-14:45	Roundtable: Servicing Interfaces	
14:45-15:30	B2B meetings	
15:30-16:00	Networking Pause	
16:00-17:00	B2B meetings	
17:00-17:30	Wrap Up of ISAM days	
18:00-19:30	Networking Event	

## **Space Safety: A concern for society**



Solar flares in May 2024 revealed Earth's vulnerability to space weather

by **Debra Werner** February 12, 2025



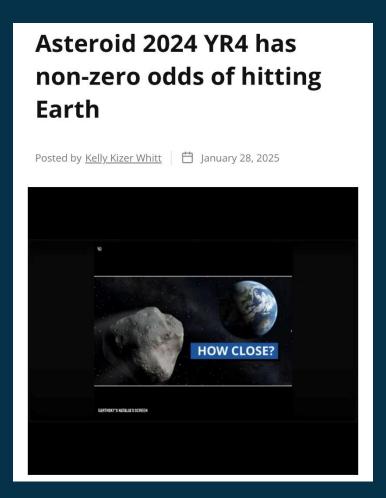












# SpaceX rocket debris crashes into Poland



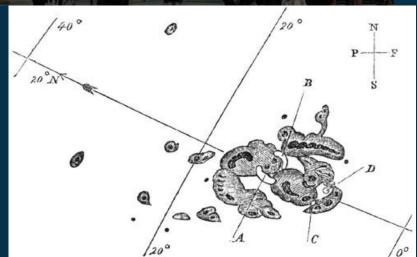
Fireball spotted in sky over Pocklington East Yorkshire before the debris crashed into eastern Europe

Eve Webster BBC News

## **Carrington Event (1859) – Coronal Mass Ejection**









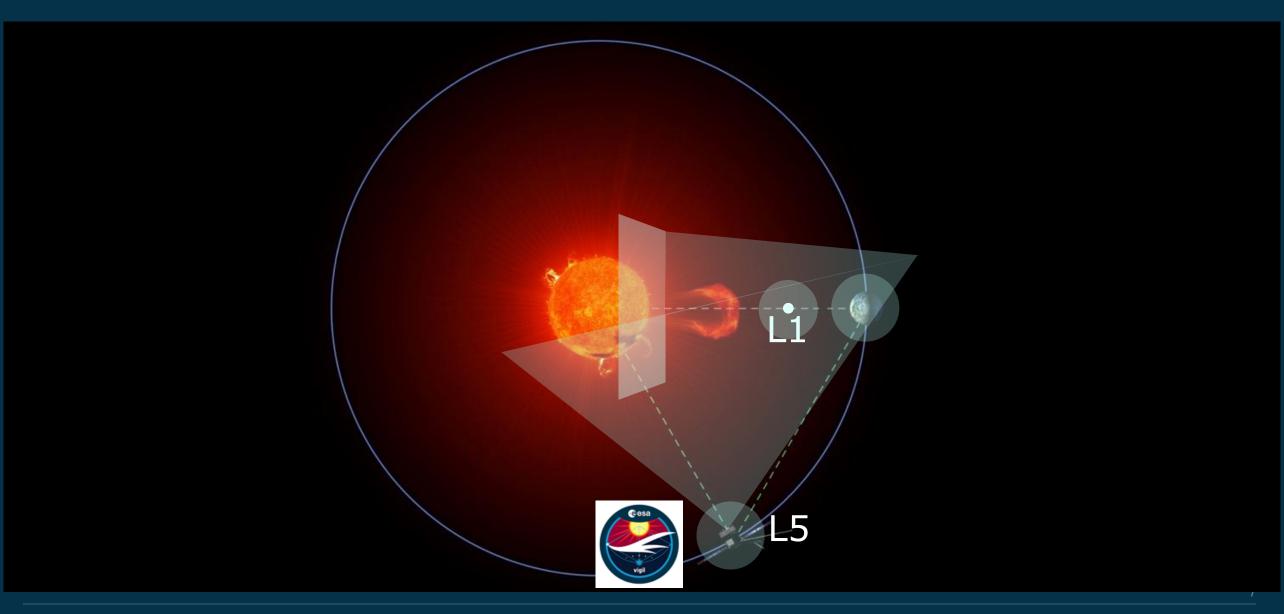
## **Space Weather hazards on infrastructure**





## **Space Weather Monitoring including Vigil**



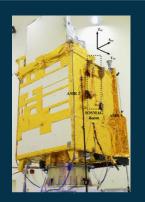


## **Achievements: Space Weather**



Space Weather Network (products & services)





Operational hosted payload missions







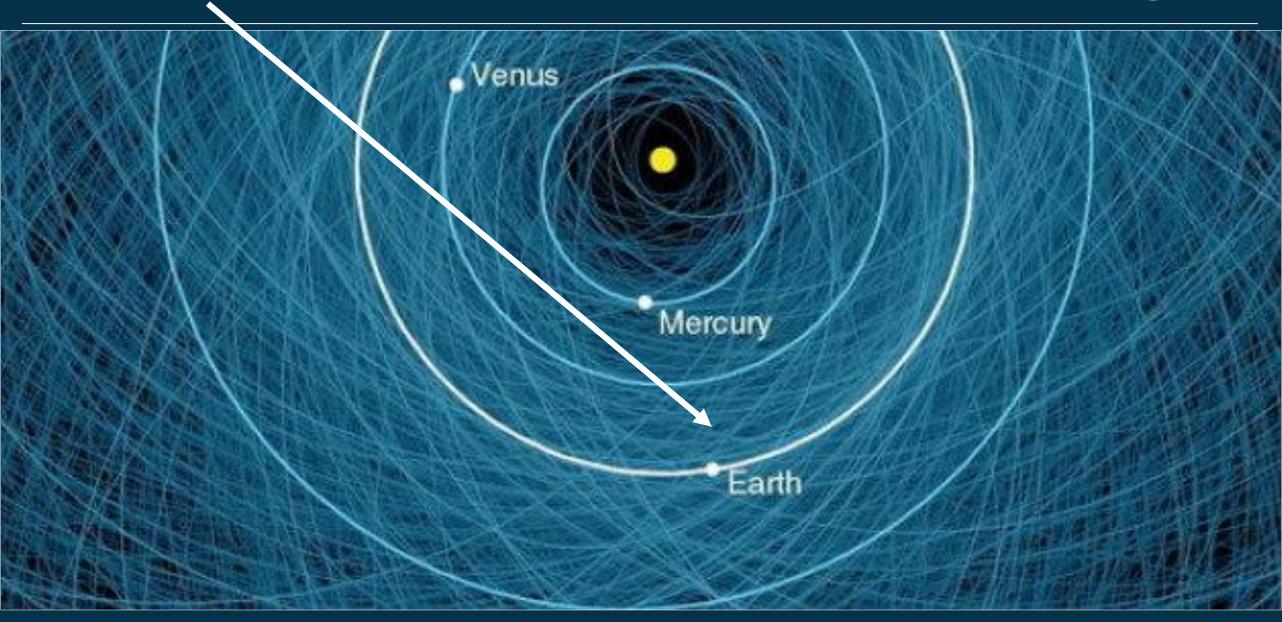
Vigil SRR



Initial EU SW Service 2026

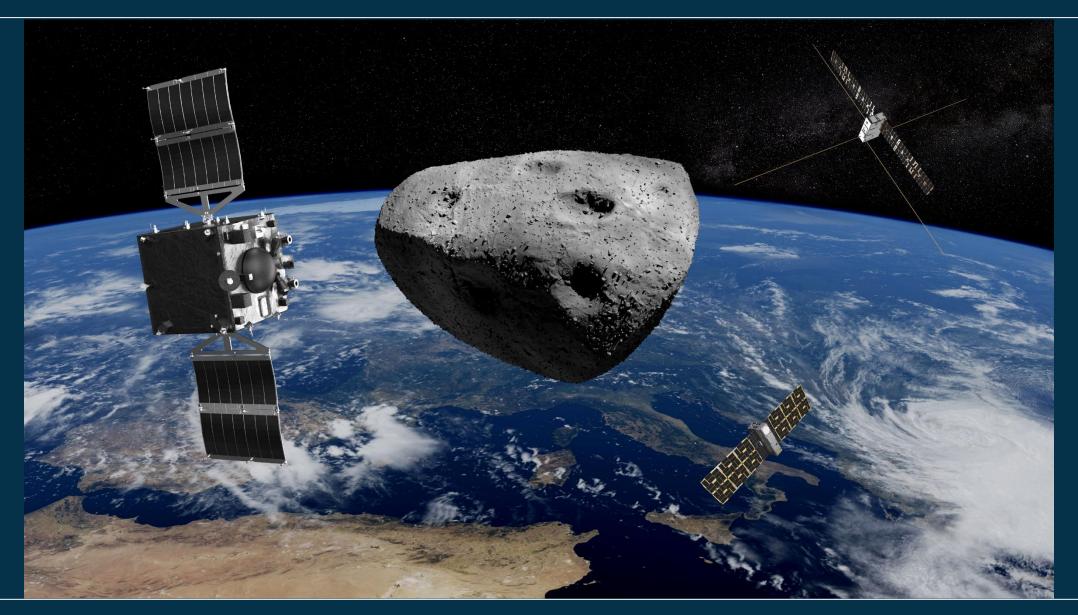
## We are here





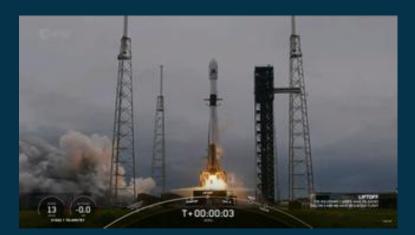
## **RAMSES**





## **Achievements: Planetary Defence**





Hera launched



RAMSES signed



9<sup>th</sup> pre-impact detection



FlyEye #1 in Matera

## **Achievements: Space Debris & Clean Space**





Space debris laser operational DIGOS' ESA Rising Star



All large platforms under zero-debris maturation contract



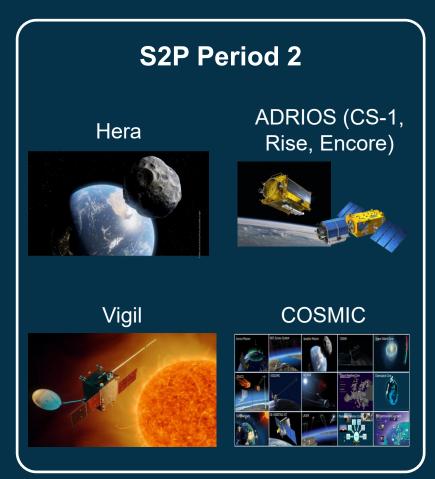
Rise IOS Mission signed



DRACO re-entry experiment kicked-off

## S2P Period 3 Proposal: High-level structure





Reorganised 75% Continuation 25% New



### S2P Period 3

Planetary Defence Cornerstone (RAMSES)



Space Weather Cornerstone (Vigil)



ADRIOS Cornerstone (CS-1, Rise, Encore)



COSMIC



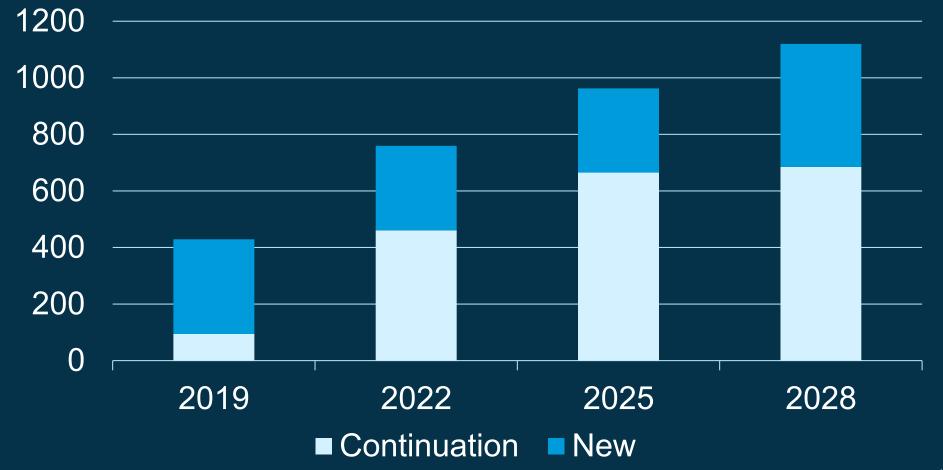
### **New vs continuation**



# New vs Continuation

### **Key Aspects:**

- ~ 30% New
- Dependency on CM28 lowered



## esa

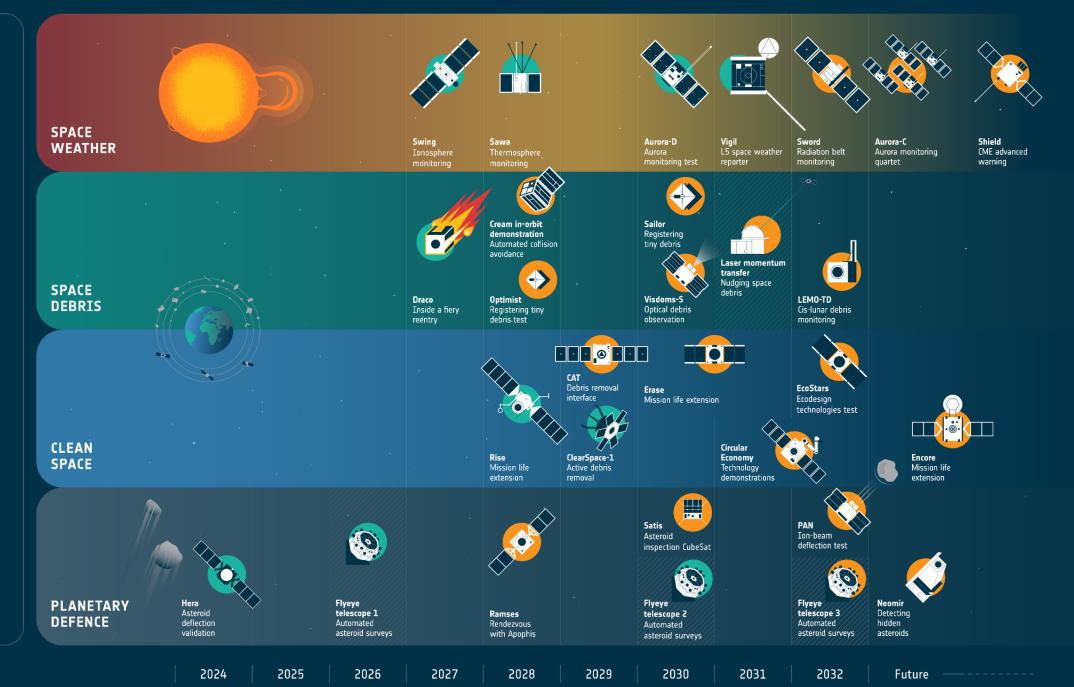
#### ESA Space Safety Fleet

ESA's Space Safety programme helps to protect our planet and infrastructure from hazards originating in space, and builds towards a sustainable future in space.



Proposed /
To be Proposed



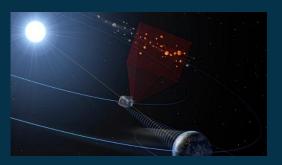


### **Mission Studies**





SWORD: Dedicated mission to provide nowcasts of the radiation belts



NEOMIR: Operational Infrared NEO
Observatory at L1



LEMO-TD: Monitoring of cis-lunar space traffic



VISDOMS-S Space-based Optical Mission



PAN Asteroid Ion Beam Shepherding

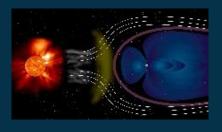


Space Weather

Nanosat #3



SATIS: Small Asteroid Inspector



SHIELD: insitu solar wind measurements



SAILOR: Debris Impact Measurements



ECOSTARS IOD of green platforms



Circular Economy Missions

16

### **ISAM Definitions**



ISAM (In-Space Servicing, Assembly, and Manufacturing) encompasses a range of technologies and in-orbit capabilities aimed at extending the lifespan, enhancing the functionality, and constructing infrastructure in space.

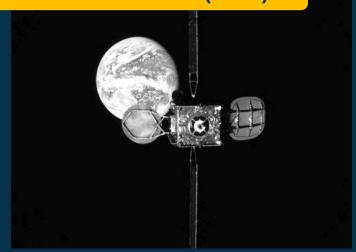


### **International Context**



IOS globally

MEV-1 and MEV-2 (USA)



**ADRAS-J (Japan)** 



**Shijian-21 and Shijian-25 (China)** 



### Cosmos-2588 and others (Russia)



## **European Context**



European **Activities** 

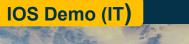


**Deployment of the In-Space Operations and** Services Pilot Mission –ISOS will contribute to the fostering of a new in-space economy, as well as to the protection of space assets, safeguarding the EU's freedom to act in space.

#### **National Activities**



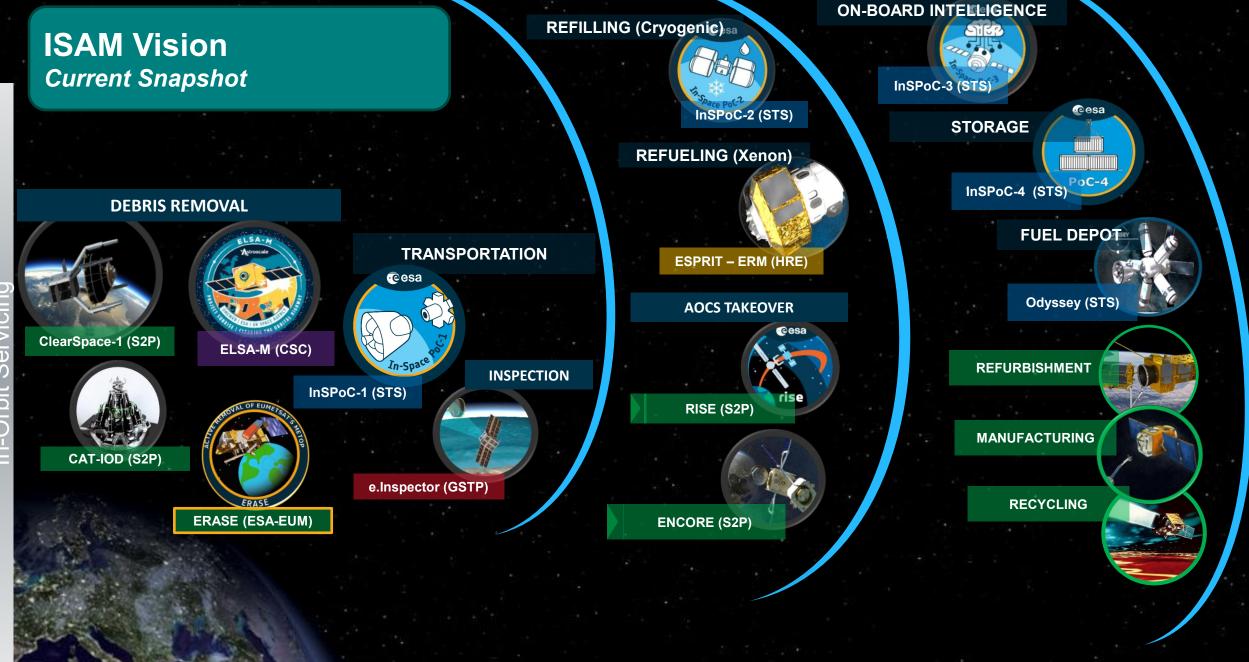






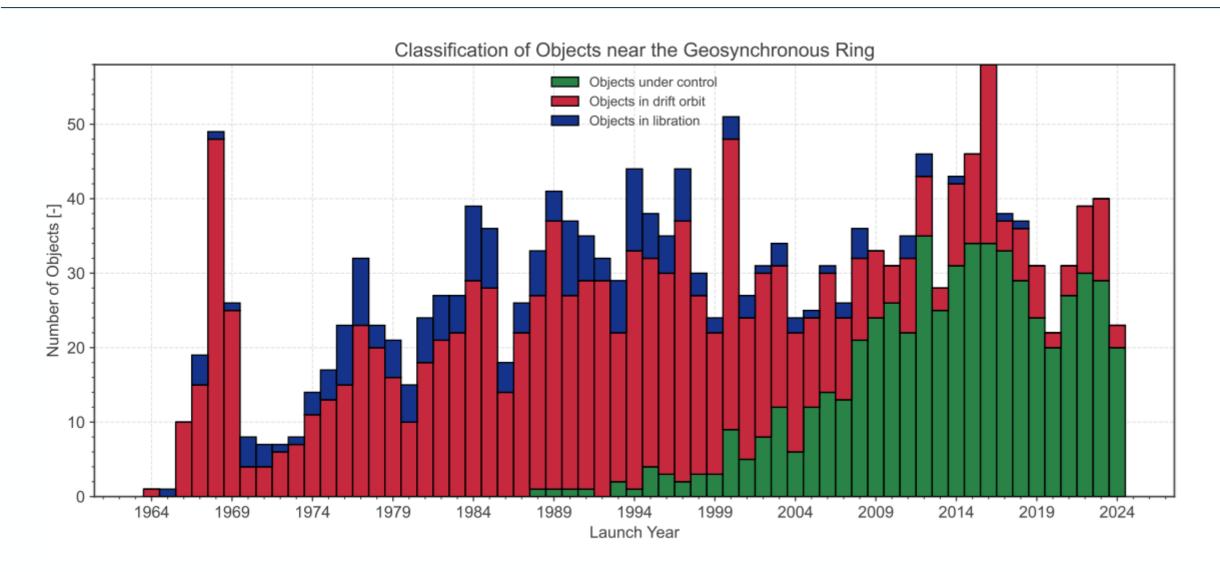






### The case for ISAM





## In-Orbit Servicing global advances



# IOS globally

#### USA

- Northrop Grumman MEV-1, MEV-2 launched in 2019/2020
- Northrop Grumman next generation servicer (incl. kits) by 2024
- NASA's OSAM-1 (refueling) and OSAM-2 (assembly, manufacturing) to be launched by 2024
- Hundreds of millions \$ allocated for R&D and mission preparation

#### China

- Shijian-21 captured COMPASS-G2 in GEO in Jan 2022 (space debris removal)
- The State Council Office of the PRC released a White Paper in January 2022 for Space Activities from 2022-2025 with an emphasis on IOS

#### Launched an inspection mission in GEO in 2017

#### Japan

Russia

Preparing for the implementation of ADRAS-J (space debris removal)



US Whitehouse released a white paper in April 2022 on the strategy for In-Orbit Servicing

## **In-Orbit Servicing Market Estimate**



Service	Market Estimate by 2030*	Market Maturity
Life Extension	1 – 4.7 Bn\$	Growing/Proven
ADR	0.6 – 1.5 Bn\$	Introduction
Refuelling	Not Available	Developing
Refurbishment	Not Available	Incubation
Assembly	Not Available	Incubation
Manufacturing	Not Available	Incubation
Recycling	Not Available	Incubation

#### \*Three sources for values:

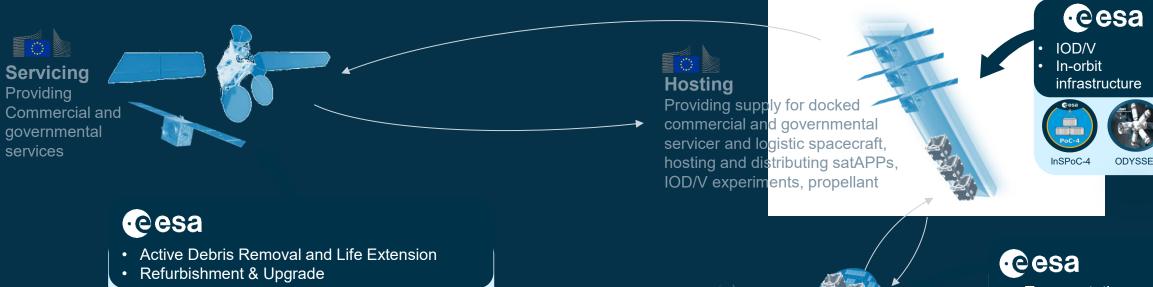
<sup>1.</sup> Ex-Ante Socio-Economic Impact, Assessment of the European Space Agency's Clean Space Initiative, Final Report, Space-Tec.

<sup>2.</sup> https://sa.catapult.org.uk/wp-content/uploads/2021/05/Catapult-Astroscale-Fairspace-Platform-for-Growth-report-final-27-05-21.pdf

<sup>3.</sup> In-Orbit Services: Satellite Servicing, ADR and SSA 5th Edition

## **Shared EC-ESA Vision (Under Consolidation)**









#### **Pilot Mission ISOS4I**

In-Space Operations & Services 4 Infrastructure Pre-cursor for continuous provision of on-demand in-space services to the Space infrastructure



• ESA involvement under discussion

## Logistics

Transporting cargo and supplies, disposal of old cargo, providing transport services to spacecraft

### esa

- Refurbishment & Upgrade
- Modular platforms

- Transportation
- InSPoCs





#### satAPPs

Building an ecosystem of functional satellite upgrades (plug'n'play peripherals)





## The next step: ERASE/ISOS4I/Circular Economy



#### **EUMETSAT ERASE**

 Potential interest in the removal of METOP-A/B/C as a lifetime extension measure

### EC (ISOS)

 Potential cooperation on a pilot mission leveraging from S2P preparatory work

### Circular Economy

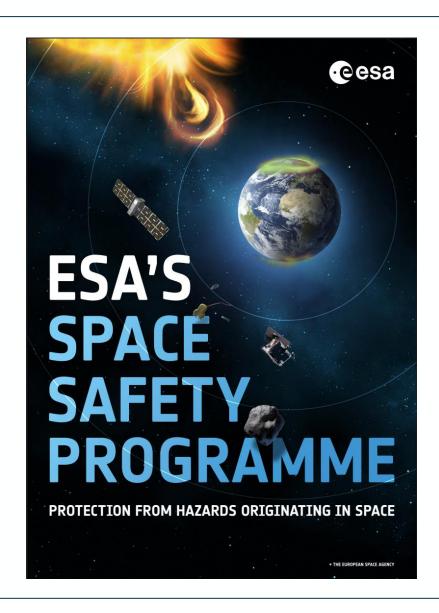
Industry bottom-up defined for the next "ADRIOS" mission





### **Brochure**





https://www.esa.int/Space\_Safety/Space\_Safety\_Programme\_at\_2025\_Ministerial\_Council



### **SHIELD Game**



